THIS DOCUMENT AND THE ACCOMPANYING FORM OF PROXY ARE IMPORTANT AND REQUIRE YOUR IMMEDIATE ATTENTION

If you are in any doubt about the contents of this document or as to what action you should take, you are recommended to seek your own independent financial advice from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000, as amended, if you are in the UK or, if not, another appropriately authorised independent financial adviser.

If you have sold or otherwise transferred all your ordinary shares in Technology Minerals Plc (the **Company**), please forward this document, together with the accompanying Form of Proxy, as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through or by whom the sale or transfer was effected for onward transmission to the purchaser or transferee. However, such documents should not be forwarded or transmitted in or into the United States, Canada, Australia, the Republic of South Africa or Japan or any other jurisdiction if to do so would constitute a violation of the laws of such jurisdiction. If you have sold or transferred only part of your holding of shares in the Company, please retain this document and the accompanying Form of Proxy and contact the stockbroker, bank or other agent who arranged the sale or transfer as soon as possible.

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TECHNOLOGY MINERALS PLC

(*incorporated in England and Wales with company number 13446965)*

Notice of General Meeting

This document should be read in its entirety. Your attention is drawn to the letter from the Chief Executive Officer of the Company, which sets out the directors' recommendations.

Notice of the General Meeting of Technology Minerals Plc to be held at 11:30 am on 19 October 2026 at Oberon Capital Limited, 6 Duke Street St James's, 2nd Floor, London SW1Y 6BN is set out at the end of this document. Shareholders are requested to complete, sign and return the Form of Proxy accompanying this document to the Company's registrar, Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD, as soon as possible but in any event so as to be received by no later than 15 October 2026 at 11:30 am or, in the event of an adjournment of the meeting, 48 hours before the adjourned meeting (excluding non-working days). The return of a proxy appointment will not preclude a Shareholder from attending and voting at the General Meeting in person should he or she subsequently decide to do so.

LETTER FROM THE CHIEF EXECUTIVE OFFICER

TECHNOLOGY MINERALS PLC

(Incorporated and Registered in England and Wales, with Company Number 13446965)

Directors:		**Registered office:**
Alex Stanbury	(Chief Executive Officer)	167-169 Great Portland
Nicholas Bridle	(Chief Operating Officer)	Street, 5th Floor, London,
James Cable	(Chief Financial Officer)	W1W 5PF
Lester Kemp	(Head of Exploration and Development)	
Michel Cataldo	(Executive Director)	
Nicholas Kounoupias	(Non-Executive Director)	
Chang Oh Turkmani	(Non-Executive Director)	
Callum Sommerton	(Non-Executive Director)	

24 September 2026

Dear Shareholder,

General Meeting

I enclose the formal Notice of the General Meeting ("**GM**") of Technology Minerals Plc (**"Company**"). The GM will be held at 11.30 am on 19 October 2026 at Oberon Capital Limited, 6 Duke Street St James's, 2nd Floor, London SW1Y 6BN. Please bring a copy of photographic identification with you. If you do not hold shares directly in your own name, please ensure you have a copy of the appropriate proxy form or letter appointing you as a corporate representative. If you do not have appropriate identification, you may be refused access to the meeting.

Notice of Meeting

The Notice sets out the Resolutions to be proposed, together with general notes for shareholders who wish to give proxy voting instructions.

Enclosed with this Notice is a Form of Proxy for use by Shareholders. Information on the completion and return of Forms of Proxy is set out below and in the notes to the Notice of Meeting.

The purpose of the General Meeting is to consider and, if thought fit, pass the Resolutions, in each case as set out in full in the notice of GM.

Resolution 1 will be proposed as an Ordinary Resolution of the Company. Resolutions 2, 3 and 4 will be proposed as Special Resolutions.

Resolution 1 – **Authority to allot shares**

The Board is seeking increased authority from shareholders to allot shares in the capital of the Company up to an aggregate maximum nominal amount of £12,268,409 which would represent 24,536,818,055 Ordinary Shares

The placing completed in July 2026 recapitalised the Company, settled legacy convertible-loan and creditor arrangements and put the balance sheet onto a stable footing. That work is substantially done. The authority now sought is to enable the Company to move to the next phase of the Mantle strategy: building and connecting the sovereign capabilities on which the UK's defence, national security and industrial resilience depend. The Board has a live pipeline of investments, acquisitions and partnerships across secure supply chains for essential materials, UK manufacturing and systems integration, and the enabling infrastructure that allows those businesses to scale.

The Board is therefore asking shareholders for enlarged authority to issue new ordinary shares up to the nominal amount stated in the resolutions. The increased headroom is larger than a provided at the AGM routine annual refresh because assets in this sector — defence-adjacent manufacturing, critical-materials processing, systems integration — move on exclusivity and diligence timetables that will not wait for a further annual general meeting.

The power will last until the conclusion of the next annual general meeting of the Company or, if earlier, the date which is 15 months after the date of the passing of the resolution.

As at the date of this Circular, the Company does not hold any Ordinary shares in the capital of the Company in treasury.

Resolution 2 – To Redesignate shares and Adopt New Articles (special resolution)

I wrote to you on 14 July 2026 prior to the Annual General Meeting ("AGM") held on 17 July 2026 to provide you with additional information regarding the steps which the Board intended to take following the AGM. At the AGM the resolution for the subdivision of the Company's existing Ordinary Shares was duly passed. My letter explained the reasons why the resolution was necessary. Shareholders are now asked to pass the resolutions referred to in my letter. As I explained, prior to the AGM there were 3,144,394,215 Ordinary Shares of £0.001 each in the capital of the Company in issue. As a result of the subdivision the number of shares doubled to 6,288,788,430 Ordinary Shares of £0.0005 each. However, this would have resulted in the investors who agreed to purchase shares in the Placing and those who have agreed to receive Settlement Shares in settlement of the CLNs and pursuant to other creditor arrangements receiving a smaller percentage of the share capital of the Company than they would have held when they agreed to invest or receive Settlement Shares.

As stated in my letter, the Board has passed resolutions to: -
(a) designate one of the two Ordinary Shares resulting from the subdivision of each existing Ordinary Share as an A Ordinary Share of £0.0005, and
(b) instruct the Company's Registrar to maintain the register of members on that basis pending the passing of the resolutions set out below at this GM.

At this General Meeting the shareholders are asked to consider and, if thought fit, pass special resolutions to:
(a) adopt new Articles of Association creating a new class of Deferred Shares, which will carry no voting rights, no rights to participate in dividends and only a negligible entitlement to participate in a return of capital on a winding up or other distribution of assets and to incorporate in the Articles the wording of the resolution passed by shareholders on 19 December 2023 which provides that a General Meeting of the Company may be convened by notice of not less than 14 clear days.

The proposed changes are shown in the markup pages of the existing Articles set out in the Appendix to this Notice of Meeting. A copy of the Company's existing articles of association and proposed new articles

of association marked to show all the changes will be available for inspection at the general meeting at least 30 minutes prior to the start of the meeting and up until the close of the meeting.

(b) reclassify all of the issued Ordinary Shares designated by the Directors as 'A' Shares as Deferred Shares, with the Ordinary Shares not so classified remaining as the Company's only class of ordinary voting shares.

Shareholders are asked to pass these resolutions to ensure that all parties concerned are treated fairly.

Assuming that the resolutions are passed, each shareholder who held shares immediately before the AGM will hold the same number of Ordinary shares as they held immediately before the AGM. The Ordinary Shares will have the same rights as previously. Each shareholder who held shares immediately before the AGM will also hold one Deferred Share with no voting rights, no dividend rights, and only a negligible right to capital on a winding up. The shares allotted to the investors who agreed to purchase shares in the Placing and those who agreed to receive Settlement Shares in settlement of the CLNs and pursuant to other creditor arrangements will also be classified as Ordinary shares.

The proposed Deferred Shares are intended to have no material economic or voting rights and are not expected to be admitted to trading or to have any market value.

Resolution 3 – To change the name of the Company from Technology Minerals Plc to Mantle Resilience Plc (special resolution)

As announced on 14 September 2026, the Company has carried out a comprehensive rebranding and now trades under the name "Mantle". As part of that exercise the Board proposed that the name of the Company be changed to Mantle Resilience Plc.

The Mantle strategy exists to build the critical sovereign capabilities on which the UK's security and resilience depend. The UK remains heavily reliant on imported critical materials and supply chains it does not control, while lacking the ability to scale industrial production at pace. The rebranding and proposed name change marks the Company's strategic repositioning as an operating company that identifies, catalyses and accelerates the build-out of critical sovereign capabilities central to the UK's future security and resilience.

Resolution 4 - **Disapplication of pre-emption rights (special resolution)**

The Act requires that if the Company issues new shares or grants rights to subscribe for or to convert any security into shares for cash, or sells any treasury shares, it must first offer them to existing shareholders in proportion to their current holdings. In certain circumstances, it may be in the best interests of the Company to allot shares (or to grant rights over shares) for cash without first offering them proportionately to existing shareholders. This cannot be done under the Act unless the shareholders have first waived their pre-emption rights. This Resolution, which is conditional on the passing of Resolution 1 (Authority to Allot Shares) seeks to renew the directors' authority to issue equity securities of the Company for cash without application of pre-emption rights pursuant to Section 561 of the Act up to a maximum nominal value of £12,268,409 which would equate to 24,536,818,055 Ordinary shares, representing approximately 1.86 times the Company's issued share capital as at 23 September 2026, being the latest practicable date prior to the publication of this General Meeting. If passed, these authorities will expire at the same time as the authority to allot shares given pursuant to resolution 1 (Authority to allot shares).

A Form of Proxy is enclosed for use by Shareholders at the General Meeting. Shareholders are asked to complete, sign and return the Form of Proxy by post or by hand in accordance with the instructions printed therein so as to be received as soon as possible by the Company's registrars, Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD, but in any event so as to arrive no later than 48 hours (excluding non-working days) before the General Meeting. Alternatively, if you hold your shares via CREST you may submit your proxy appointment electronically. Please see notes 5 and 6 to the GM Notice.

Recommendation

The Board considers that the Resolutions set out in the notice of General Meeting are in the best interests of the Company and of its shareholders as a whole and unanimously recommend shareholders to vote in favour of them, as each of the directors intends to do in respect of their own beneficial holdings.

Yours faithfully,

Alexander Stanbury
Chief Executive Officer

NOTICE OF GENERAL MEETING

TECHNOLOGY MINERALS PLC

(Incorporated and registered in England and Wales under number 13446965)

NOTICE IS HEREBY GIVEN that a General Meeting of Technology Minerals Plc (the "**Company**") will be held at 11:30 am on 19 October 2026 at Oberon Capital Limited, 6 Duke Street St James's, 2nd Floor, London SW1Y 6BN. for the purpose of considering and, if thought fit, passing the following resolutions, of which Resolution 1 will be proposed as an ordinary resolution and Resolutions 2, 3 and 4 will be proposed as a special resolutions.

Ordinary Resolution

1. THAT the directors be generally and unconditionally authorised pursuant to and in accordance with Section 551 of the Companies Act 2006 (the "Act") to exercise all the powers of the Company to allot shares in the Company and to grant rights to subscribe for or to convert any security into shares in the Company up to an aggregate nominal amount of £12,268,409 such authority to apply in substitution for all previous authorities pursuant to Section 551 of the Act (but without prejudice to any allotment of shares or grant of rights already made, offered or agreed to be made pursuant to such previous authorities) and to expire (unless previously renewed, varied or revoked by the Company in general meeting) at the conclusion of the next annual general meeting of the Company or, if earlier, at the close of business on the date which is 15 months from the date of the passing of this resolution, save that the Company may, before such expiry, make offers or enter into agreements which would, or might, require shares to be allotted or rights to subscribe for or to convert any security into shares to be granted after the authority expires, and the directors may allot shares and grant rights in pursuance of any such offer or agreement as if the authority had not expired.

Special Resolutions

2. THAT:-
   (a) with effect from the conclusion of the meeting the draft articles of association produced to the meeting and, for the purposes of identification, initialled by the Chairman be adopted as the articles of association of the Company in substitution for, and to the exclusion of, the Company's existing articles of association; and

   (b) each of the 3,144,394,215 issued ordinary shares of £0.0005 in the capital of the Company designated by the Directors as A Ordinary Shares be and is hereby redesignated as a Deferred Share of £0.0005 in the capital of the Company having the rights and being subject to the restrictions set out in the new articles of association referred to in paragraph (a) above.

3. THAT pursuant to section 77 of the Companies Act 2006, the name of the Company be changed from Technology Minerals Plc to Mantle Resilience Plc.

4. THAT, conditional on the passing of Resolution 1, the directors be and are hereby authorised pursuant to Section 570 of the Act to allot equity securities (as defined in Section 560 of the Act) for cash pursuant to the authority conferred by Resolution 1 above as if Section 561 of the Act did not apply to any such allotment, provided that this authority shall be limited to the

allotment of equity securities up to an aggregate nominal amount of £12,268,409, such authority to expire (unless previously renewed, varied or revoked by special resolution of the Company in general meeting) at the conclusion of the next Annual General Meeting of the Company or, if earlier, at the close of business on the date which is 15 months after the date of the passing of this resolution. The Company may, before such expiry, make offers or enter into agreements, which would or might require equity securities to be allotted after such expiry and the directors are hereby authorised to allot equity securities in pursuance of such offers or agreements as if the authority conferred hereby had not expired.

Dated: 24 September 2026

Registered Office:

167-169 Great Portland Street,
5th Floor, London, W1W 5PF

By order of the Board:

Alexander Stanbury
Chief Executive Officer

TECHNOLOGY MINERALS PLC

Notes

1. Resolutions 1 is proposed as Ordinary Resolution This means that for this resolution to be passed, more than half of the votes cast must be in favour of the resolution. Resolutions 2, 3 and 4 are proposed as special resolutions. This means that for each of those resolutions to be passed, at least three-quarters of the votes cast must be in favour of the resolution.

2. Only those members registered on the Company's register of members on:

   (a) 15 October 2026 at 11:30 am or,
   (b) if this General Meeting is adjourned, 48 hours (excluding non-business days) prior to the adjourned meeting,

   shall be entitled to attend and vote at the General Meeting.

3. Members are entitled to appoint a proxy to exercise all or any of their rights to attend and speak and vote on their behalf at the General Meeting. A proxy need not be a shareholder of the Company but must attend the General Meeting to represent you. A Form of Proxy which may be used to make such appointment and proxy instructions accompanies this Notice of General Meeting. Completion and return of a Form of Proxy will not preclude a member from attending and voting at the General Meeting in person, should he or she subsequently decide to do so.

4. The notes to the Form of Proxy explain how to direct your proxy how to vote on each resolution or withhold their vote. To appoint a proxy using the Form of Proxy, the form must be:

   (a) completed and signed;
   (b) sent or delivered either by hand or post to the Company's Registrars at Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD; and
   (c) received no later than 15 October 2026 at 11:30 am or 48 hours (excluding non- business days) before any adjourned meeting.

5. CREST members who wish to appoint a proxy or proxies by utilising the CREST electronic proxy appointment service may do so for the Meeting and any adjournment(s) of it by using the procedures described in the CREST Manual (at www.euroclear.com/site/public/EUI). CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf. In order for a proxy appointment made by means of CREST to be valid, the appropriate CREST message (a CREST Proxy Instruction) must be properly authenticated in accordance with Euroclear UK & International Limited's (EUI) specifications and must contain the information required for such instructions, as described in the CREST Manual. The proxy appointment must be received by the issuer's agent (Neville Registrars Limited (CREST ID: 7RA11)) no later than 15 October 2026 at 11:30 am or 48 hours (excluding non- business days) before any adjourned meeting.

   CREST members and, where applicable, their CREST sponsors or voting service providers should note that EUI does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the

CREST Manual concerning practical limitations of the CREST system and timings.

6. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

7. In the case of a member which is a company, the Form of Proxy must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.

8. Forms of Proxy, together with any powers of attorney or other authority under which it is executed, or a notarially certified or office copy of such power or authority, must reach Neville Registrars Limited (on the details given above) not later than the time set out above.

You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy contact the Registrars at Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD, or by telephone on +44 (0)121 585 1131.

9. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the relevant Resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the GM.

10. In the case of joint holders, where more than one of the joint holders' purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's Register of Members in respect of the joint holding (the first-named being the most senior).

11. To change your proxy instructions simply submit a new Form of Proxy using the method set out above. Note that the cut-off time for receipt of Forms of Proxy (see above) also apply in relation to amended instructions; any amended Form of Proxy received after the relevant cut-off time will be disregarded.

12. If you submit more than one valid Form of Proxy, the appointment received last before the latest time for the receipt of proxies will take precedence.

13. In order to revoke a Form of Proxy you will need to inform the Company by sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment to the Company's Registrars at Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD. In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice. The revocation notice must be received by the Company's Registrars no later than 15 October 2026 at 11:30 am or 48 hours (excluding non-business days) before any

adjourned meeting.

14. As at 6:00 pm on 23 September 2026, the Company's issued ordinary share capital comprised 13,179,520,967 ordinary shares of £0.0005 each. Each ordinary share carries the right to one vote at the General Meeting of the Company and, therefore, the total number of voting rights in the Company as at 6:00 pm on 23 September 2026 was 13,179,520,967.

TECHNOLOGY MINERALS PLC

APPENDIX

The markup pages of the existing Articles of Association showing the changes thereto if Resolution 2 is passed to adopt new articles of association of the Company in substitution for, and to the exclusion of, the Company's existing Articles of Association